

June 6, 2023

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Subject: Intimation pursuant to regulation 51(2) read with Part B of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Dear Sirs/Madam,

We would like to inform that pursuant to regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, the shareholders of the Company have, by way of special resolution passed at the 1/2023-24 Extra-Ordinary General Meeting held on June 6, 2023, approved the following:

- a) Alteration of Articles of Association of the Company, in terms of in regulation 23(6) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) (Amendment) Regulations, 2023 and regulation 15(1)(e) of the Securities and Exchange Board of India (Debenture) Regulations, 2023.
- b) Borrowing through issuance of Non-Convertible Debentures on Private Placement Basis for an amount of Rs. 30,000 Crores (Rupees Thirty Thousand Crore Only).
- c) Re-appointment of Mr. Ashwani Kumar (DIN 02870681) as a Director in the category of Non-executive, Independent Director of the Company for a term of 3 years with effect from September 29, 2023.

In accordance with the requirements specified by the stock exchange, this is to confirm that Mr. Ashwani Kumar is not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

You are requested to take the same on your record.

Thanking You,
FOR NIIF Infrastructure Finance Limited

Ankit Sheth
Company Secretary and Compliance Officer
Membership No.: A27521